

VITAE`
of
Robin A. Hall

Robin A. Hall, J.D., CFP
Managing Director/Principal
Premier Wealth Advisors
9000 Keystone Crossing
Suite 990
Indianapolis, IN 46240
317.663.3939

Previous Positions:

- Executive Managing Director Oct 2001-Jan 2006
Trust Officer & Counsel
Executive Vice President
STAR Wealth Management
Indianapolis, IN 46250
- Senior Financial Consultant Dec 1998-Oct 2001
Senior Vice President
Merrill Lynch Private Client Group
Indianapolis, IN
- Senior Financial Counselor Feb 1994-Oct 1998
Senior Vice President
Sterling Ltd., a Division of,
National City Bank-Private Client Group
Indianapolis, IN

Designations and Licenses:

Certified Financial Planner (CFP®)	CFP Board of Standards
Legal Licenses (J.D. Degree)	Indiana and Illinois
Chartered Financial Analyst Candidate II (CFA®)	AIMR™
Securities Licenses	Series 6, 7, 63 and 65
Insurance Licenses	Life & Health

Awards and Accolades:

Named one of “America’s Best Financial Planners” by the *Consumers’ Research Council of America* for 2005, 2006 and 2007.

Named one of the “Nation’s 100 Most Exclusive Wealth Advisors” for 2004 and 2005 by *Robb Report-Worth Magazine*.

Named one of the “Nation’s Top 250 Financial Advisors” for 2000, 2001, 2002 and 2003 by *Worth Magazine*.

Publications:

Co-Author, “Enforcement and the Financial Institutions Reform, Recovery and Enforcement Act (FIRREA),” *Indiana Continuing Legal Education Forum*, 1990

Author, “Banks Must Offer More Financial Planning Services,” *Indianapolis Business Journal*, 1997

Author, “Effective Tax Strategies for Exercising Employee Stock Options,” *Indianapolis Business Journal*, 1997

Speaking Experience:

ESOP Association Annual Conference
“Using the 1042 Exchange”
Indianapolis, Indiana 2005

Indianapolis Star’s Annual Money & Finance Convention:
“Advanced Estate Planning”
Indianapolis, Indiana 1999
Indianapolis, Indiana 2000

Young Entrepreneurs’ Annual Meeting:
Estate Planning Seminar
Indianapolis, Indiana 1999

ACB Annual Convention Seminars on Executive Compensation Issues:
New Orleans, Louisiana 1994
Orlando, Florida 1995
Sea Island, Georgia 1996

Indiana Banker's Association Annual Convention
"Key Drafting Mistakes in Non-Qualified Deferred Compensation Plans"
Greenbrier, West Virginia 1994

Indiana Banker's Association Annual Convention
"Deferred Compensation Planning for Executives"
Chicago, Illinois 1995

Indiana Banker's Association Annual Convention
"New Issues in Executive Compensation"
Lexington, Kentucky 1997

Teaching Positions or other Affiliations:

Indiana University-Indianapolis
Adjunct Professor 1990-1993

Founding Director:
Tower Bank of Central Indiana an affiliate of multi-bank holding company
Tower Financial Corporation, Ft. Wayne, Indiana
April 2006 to Present